

The first sale of the 2023 winter season took place in Port Elizabeth on 15 August 2023, with 103 985 kg on offer of which 89% was sold.

The first sale of a season is always mixed and difficult to quote due to the big variation in the composition of the offering from one season to another.

There was reasonable competition among the buying houses today, but the effect of higher inflation and interest rates in Europe and economic stagnation in Asia filtered through to the auction floor. The average market indicator closed on R 334.69 p/kg which is 5% less than the last sale of the summer season.

A higher price of R770.00 p/kg was paid for a bale good style 26 micron kid mohair.

Compared to the previous sale, prices were as follows:

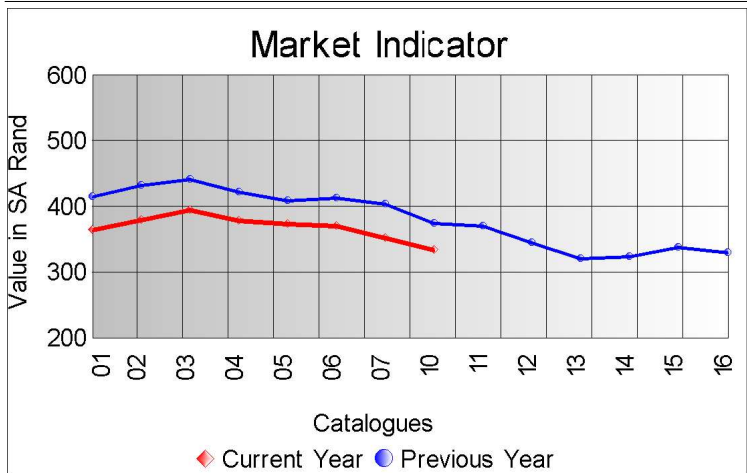
Kids	Unchanged
Young Goats	Down 6%
Fine Adults	Down 6%
Strong Adults	Down 6%
Average	Down 5%

The second sale of the 2023 winter season will take place on 5 September 2023.

Description	Mass			Market Indicator		
	Offered	Sold	% Sold	Current	Previous	Last Year
Kids						
Summer					647.74	672.36
Winter	14,543.3	12,325.8	84.75	568.45		600.59
Young Goats						
Summer					360.97	
Winter	15,809.9	14,378.2	90.94	339.20		410.53
Adults						
Fine	22,175.3	21,296.5	96.04	302.43	322.59	339.99
Strong	30,913.9	27,289.3	88.28	280.61	299.79	321.36
Total	103,984.5	92,445.7	88.90	334.69	352.97	374.84

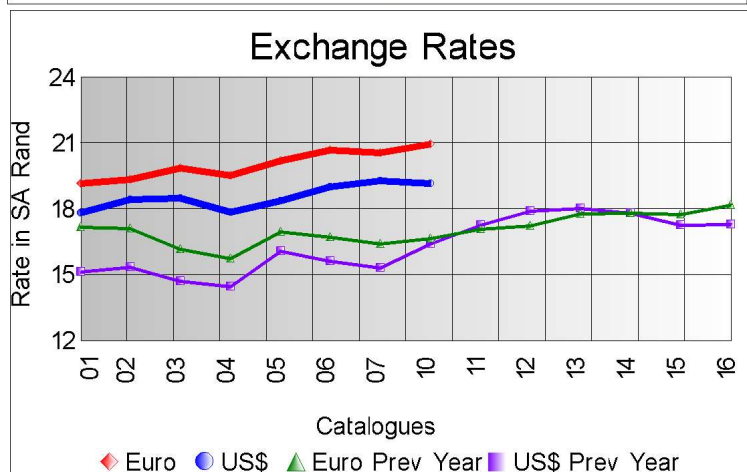
The grand total includes Seady/Stain & Locks not represented in this report

	Sold			Offered	
	Bales	Nett Mass	Value	Avg. Price	Nett Mass
Kids					
Long (A/B) Summer					
Long (A/B) Winter	22	2,630.4	1,693,019.45	643.64	34
Medium (C) Summer					
Medium (C) Winter	56	6,977.8	4,025,941.73	576.96	60
Short (D) Summer					
Short (D) Winter	18	2,324.2	1,305,993.50	561.91	20
Washing (E) Summer					
Washing (E) Winter	4	393.4	93,920.30	238.74	5
Seady/Stain and Locks	27	3,517.0	791,256.91	224.98	33
Summer Total					
Winter Total	100	12,325.8	7,118,874.98		119



Young Goats					
Long (A/B) Summer					
Long (A/B) Winter	25	3,084.7	1,002,185.12	324.89	31
Medium (C) Summer					
Medium (C) Winter	79	9,615.4	3,107,146.70	323.14	83
Short (D) Summer					
Short (D) Winter	12	1,552.1	449,952.55	289.90	12
Washing (E) Summer					
Washing (E) Winter	1	126.0	21,936.60	174.10	1
Seady/Stain and Locks	28	3,700.2	668,617.02	180.70	34
Summer Total					
Winter Total	117	14,378.2	4,581,220.97	318.62	127

Adults					
Long (A/B) Fine	41	5,298.0	1,556,900.75	293.87	45
Long (A/B) Strong	54	6,627.5	1,892,819.93	285.60	62
Medium (C) Fine	97	12,675.7	3,691,531.23	291.23	99
Medium (C) Strong	137	16,812.0	4,645,772.20	276.34	153
Short (D) Fine	24	3,211.8	875,556.80	272.61	25
Short (D) Strong	26	3,552.8	950,957.65	267.66	31
Washing (E) Fine	1	111.0	24,431.10	220.10	2
Washing (E) Strong	2	297.0	37,528.70	126.36	2
Seady/Stain and Locks	77	9,938.7	1,235,693.68	124.33	93
Fine Total	163	21,296.5	6,148,419.88	288.71	171
Strong Total	219	27,289.3	7,527,078.48	275.83	248



Clean Market Indicator			
Kids	655.42	Strong Adults	317.61
Young Goats	388.81	Average	382.46
Fine Adults	344.65		

Buyers Analysis		
	Bales	Bales
Suedwolle Group	14 Mosenthals Wool & Mohair	143
Samil (Pty) Ltd	306 VBC Wool SA	15
Stucken & Co (Pty) Ltd	235 Seal and Connacher	26