

The first sale of the 2020 winter season took place in Port Elizabeth today (18 August 2020) with 109 935 kg on offer, of which 66% was sold.

The first sale of a season is always mixed and difficult to quote. The average market indicator closed on R225.60 per kg, which is 1% less (in Rand and Dollar terms) than the last sale of the summer season. This decrease in the market can be attributed to some uncertainty caused by the COVID-19 pandemic.

A highest price of R562.10 per kg was paid for a bale of 24 micron good style kid mohair. A small percentage of the offering consisted of RMS certified mohair, which gained a premium of 10%.

Due to the big variation in the composition of the offering compared to the previous sale, we are not able to quote kid and young goat prices.

Compared to the previous sale, prices are as follows:

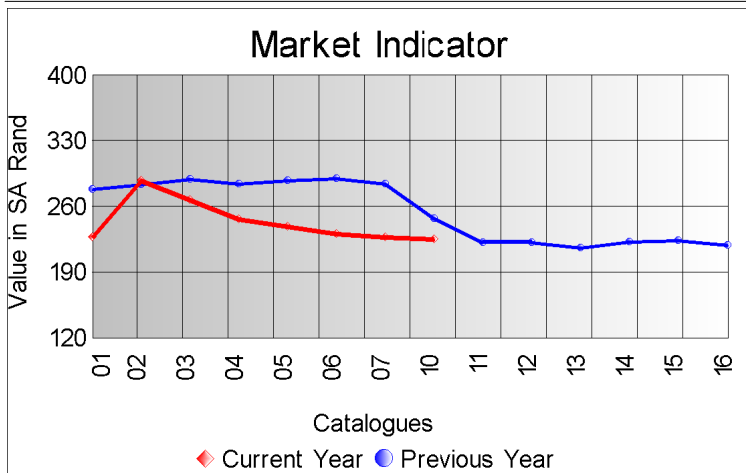
Kids	Not Quoted
Young Goats	Not Quoted
Fine Adults	Down 3%
Strong Adults	Unchanged
Average	Down 1%

The second sale of the winter season will take place in Port Elizabeth on 8 September 2020.

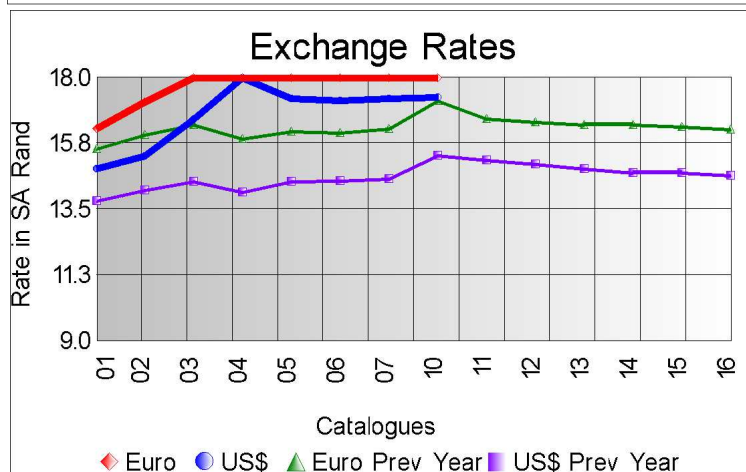
Description	Mass			Market Indicator		
	Offered	Sold	% Sold	Current	Previous	Last Year
Kids						
Summer	463.7	463.7	100.00	547.27	523.31	468.72
Winter	15,818.8	14,719.9	93.05	429.21		413.46
Young Goats						
Summer					276.08	
Winter	13,552.4	11,388.4	84.03	223.07		296.80
Adults						
Fine	24,166.5	17,829.6	73.78	190.68	196.52	246.43
Strong	30,213.5	17,460.5	57.79	179.12	180.59	216.80
Total	109,935.8	72,838.1	66.26	225.60	227.37	247.42

The grand total includes Seady/Stain & Locks not represented in this report

	Sold			Offered	
	Bales	Nett Mass	Value	Avg. Price	Nett Mass
Kids					
Long (A/B) Summer					
Long (A/B) Winter	25	3,093.1	1,368,580.03	442.46	28
Medium (C) Summer	4	350.7	194,419.97	554.38	4
Medium (C) Winter	67	8,379.6	3,991,865.86	476.38	68
Short (D) Summer	1	113.0	58,545.30	518.10	1
Short (D) Winter	26	2,644.3	1,150,088.59	434.93	28
Washing (E) Summer					
Washing (E) Winter	5	602.9	128,543.00	213.21	8
Seady/Stain and Locks	15	2,030.6	434,113.83	213.79	25
Summer Total	5	463.7	252,965.27	545.54	5
Winter Total	123	14,719.9	6,639,077.48	545.54	132



Young Goats					
Long (A/B) Summer					
Long (A/B) Winter	18	2,207.9	524,303.21	237.47	20
Medium (C) Summer					
Medium (C) Winter	43	5,296.5	1,166,470.74	220.23	54
Short (D) Summer					
Short (D) Winter	31	3,765.3	796,711.40	211.59	35
Washing (E) Summer					
Washing (E) Winter	1	118.7	24,927.00	210.00	2
Seady/Stain and Locks	15	1,954.5	306,404.50	156.77	34
Summer Total					
Winter Total	93	11,388.4	2,512,412.35	220.61	111



Adults					
Long (A/B) Fine	29	3,712.3	722,378.65	194.59	41
Long (A/B) Strong	47	6,290.2	1,147,920.33	182.49	57
Medium (C) Fine	84	10,633.3	2,070,049.70	194.68	116
Medium (C) Strong	65	8,359.6	1,538,049.14	183.99	133
Short (D) Fine	27	3,348.4	596,504.40	178.15	29
Short (D) Strong	21	2,667.7	423,628.00	158.80	33
Washing (E) Fine	1	135.6	18,984.00	140.00	4
Washing (E) Strong	1	143.0	17,160.00	120.00	5
Seady/Stain and Locks	57	6,990.9	882,542.64	126.24	143
Fine Total	141	17,829.6	3,407,916.75	191.14	190
Strong Total	134	17,460.5	3,126,757.47	179.08	228

Clean Market Indicator			
Kids	503.30	Strong Adults	203.64
Young Goats	259.38	Average	0.00
Fine Adults	219.02		

Buyers Analysis			
	Bales		Bales
Suedwolle Group	27	Mosenthals Wool & Mohair	48
Samil (Pty) LTD	257	New England Wool SA	
Stucken & Co (Pty) LTD	256	Tianyu SA (Pty) Ltd	