

Market Report

Catalogue: 201416

Euro Rate:	13.72
Dollar Rate:	11.02

The final sale of the 2014 year took place in Port Elizabeth today, with 101 512kg's on offer. The market rose slightly to close on R188.34 per kg, with 99% of the offering sold.

The market was fairly stable on the last sale, despite the fact that not all buying houses were active on today's sale.

The kid market was slightly softer which was mainly attributable to the quality on offer. The young goats and fine adults finished at a higher level, with good prices paid for the finer microns within these categories.

A highest price of R491.60 per kg was paid for a bale of good style 25 micron kid mohair.

Compared to the previous sale, prices were as follow:

Kids (winter)	Down 2%
Young Goats (winter)	Up 5%
Fine Adults	Up 3%
Strong Adults	Up 1%
Average	Up 1%

The volumes offered via the auction for 2014 remained virtually unchanged, with expectations that production will be slightly up for the year compared to 2013.

The market closed 11% up from the beginning of the winter season and the average market indicator for the season closed on R179.38 per kg, compared to the R117.60 average of the 2013 winter season.

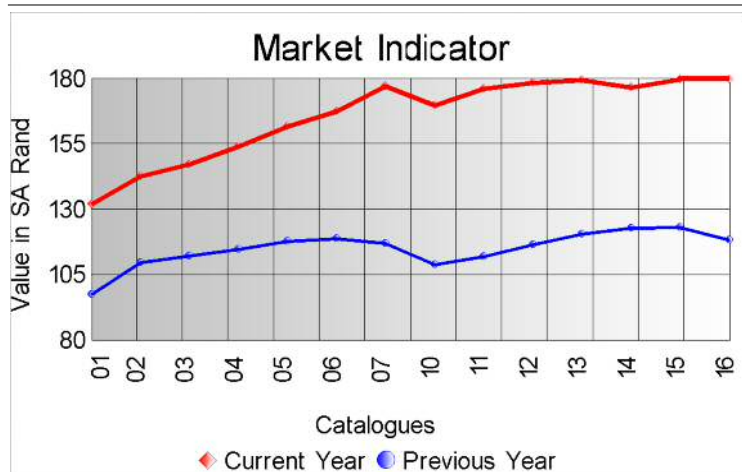
It is expected that the demand for mohair will continue into 2015 and the outlook remains positive for good price levels.

The first auction for 2015 will take place on 17 February 2015.

Description	Mass			Market Indicator		
	Offered	Sold	% Sold	Current	Previous	Last Year
Kids						
Summer						
Winter	17,949.1	17,215.1	95.91	384.70	394.38	280.83
Young Goats						
Summer						
Winter	14,722.0	14,437.9	98.07	250.47	239.12	168.57
Adults						
Fine	29,917.7	29,917.7	100.00	183.27	178.42	113.64
Strong	21,073.8	21,073.8	100.00	154.70	152.90	89.80
Total	101,512.8	100,411.7	98.92	188.34	185.62	118.33

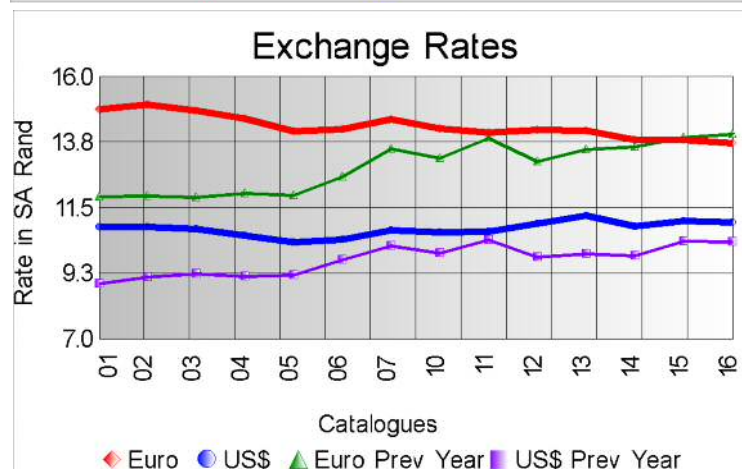
The grand total includes Seady/Stain & Locks not represented in this report

Description	Sold			Offered	
	Bales	Nett Mass	Value	Avg. Price	Nett Mass
Kids					
Long (A/B) Summer					
Long (A/B) Winter	71	7,648.7	3,076,507.61	402.23	75
Medium (C) Summer					
Medium (C) Winter	54	5,701.0	2,276,175.94	399.26	57
Short (D) Summer					
Short (D) Winter	30	3,327.6	1,272,591.34	382.44	30
Washing (E) Summer					
Washing (E) Winter	4	537.8	164,063.00	305.06	4
Seady/Stain and Locks	32	3,316.5	692,692.83	208.86	33
Summer Total					
Winter Total	159	17,215.1	6,789,337.89		166



Description	Sold			Offered	
	Bales	Nett Mass	Value	Avg. Price	Nett Mass
Young Goats					
Long (A/B) Summer					
Long (A/B) Winter	41	4,610.0	1,313,189.10	284.86	41
Medium (C) Summer					
Medium (C) Winter	51	6,402.4	1,733,722.99	270.79	54
Short (D) Summer					
Short (D) Winter	30	3,334.5	904,570.37	271.28	30
Washing (E) Summer					
Washing (E) Winter	2	91.0	12,400.00	136.26	2
Seady/Stain and Locks	26	2,528.7	359,851.42	142.31	26
Summer Total					
Winter Total	124	14,437.9	3,963,882.46	274.55	127

Description	Sold			Offered	
	Bales	Nett Mass	Value	Avg. Price	Nett Mass
Adults					
Long (A/B) Fine	31	3,817.5	705,266.71	184.75	31
Long (A/B) Strong	40	5,590.6	879,560.71	157.33	40
Medium (C) Fine	137	18,093.4	3,445,296.63	190.42	137
Medium (C) Strong	80	10,539.6	1,655,963.87	157.12	80
Short (D) Fine	49	6,072.3	1,131,094.96	186.27	49
Short (D) Strong	28	3,499.9	539,095.11	154.03	28
Washing (E) Fine	15	1,934.5	284,325.03	146.98	15
Washing (E) Strong	13	1,443.7	183,520.06	127.12	13
Seady/Stain and Locks	103	11,922.0	1,455,933.97	122.12	103
Fine Total	232	29,917.7	5,565,983.33	186.04	232
Strong Total	161	21,073.8	3,258,139.75	154.61	161



Buvers Analysis	Bales
Mohair and Wool Traders	
Samil (Pty) LTD	333
Stucken & Co (Pty) LTD	401
Mosenthals Wool & Mohair SA (Pty) LTD	154
New England Wool SA	20
Le Lean Fibres CC	
Standard Wool (SA) CC	